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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor.

Case No.: 23-30564

CHAPTER 11

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE**

PLEASE TAKE NOTICE that McDermott Will & Emery LLP hereby enters its
appearance (this “Notice”) in the above-captioned chapter 11 case as counsel to Sacred Heart
Cathedral Preparatory (“SHCP”) and requests that any and all notices and pleadings given or
required to be given in the above-captioned chapter 11 case, and any and all papers served or
required to be served in the above-captioned chapter 11 case, be given and served upon the
following:

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PLEASE TAKE FURTHER NOTICE that this Notice encompasses all notices, copies and pleadings referred to in section 1109(b) of title 11 of the United States Code and in Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure, including, without limitation, notices of any orders, motions, demands, complaints, petitions, pleadings, plans of reorganization, disclosure statements, requests, or applications, and any other documents brought before this Court in this case, whether formal or informal, written or oral, or transmitted or conveyed by mail, delivery, telephone, telex, or otherwise, which affect or seek to affect the above case.

1 **PLEASE TAKE FURTHER NOTICE** that neither this Notice nor any prior or later
2 appearance shall be deemed or construed to be a waiver of any substantive or procedural rights of
3 SHCP including, without limitation: (i) the right to have final orders in noncore matters entered
4 only after *de novo* review by a district court judge; (ii) the right to trial by jury in any proceedings
5 so triable in this case or in any case, controversy, or proceeding related to this case; (iii) the right to
6 have a district court judge withdraw the reference in any matter subject to mandatory or
7 discretionary withdrawal; (iv) an election of remedies; or (v) any other rights, claims, actions,
8 defenses, setoffs, or recoupments to which SHCP is or may be entitled, in law, in equity, or
9 otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly
10 reserved. Unless and until SHCP expressly states otherwise, SHCP does not consent to the entry of
11 final orders or judgments by this Court if it is determined that this Court, absent consent of the
12 parties, cannot enter final orders or judgments consistent with Article III of the United States
13 Constitution.

14 Dated: March 18, 2024

By: /s/ Jason D. Strabo

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CERTIFICATE OF SERVICE

I certify that on March 18, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of California.

/s/ Jason D. Strabo

Jason D. Strabo